

Rita Marcotte, CPA

Professional Experience

Adjunct Faculty - Salve Regina University, Newport, RI

September 2020 - present

- Teaching Accounting and Financial Management classes to undergraduates.

September 2015 - December 2016

- Taught Financial and Managerial Accounting to undergraduates.

Controller - Concord Realty Group, Warwick, RI

August 2002 - present

- Collaborate with CEO on key business matters.
- Manage day-to-day financial operations.
- Ensure all fiscal filings are executed in a timely manner.

Assistant Professor - New England Institute of Technology, East Greenwich, RI

January 2017 - July 2020

- Accounting and Financial Management Coordinator.
- Responsible for all Accounting and Financial Management course content.
- Developed course modules for all Accounting and Financial Management classes.
- Guided faculty teaching Accounting and Financial Management courses.
- Collaborated on new course and curriculum development.
- Assisted with quarterly scheduling.
- Taught 22 course credits per term, four terms per academic year.
- Mentored Associates and Bachelors students on academic and career path options.
- Aided in retention of students between the Associates and Bachelors programs.
- Hosted Meet and Greets for new students.
- Volunteered for open house events.

Adjunct Faculty - New England Institute of Technology, East Greenwich, RI

March 2015 - December 2016

- Taught Accounting and Management classes to undergraduates.

Co-owner - Budlong Preschool, Inc., Cranston, RI

January 1990 - July 2020

- Assisted with operational decisions.
- Collaborated on key long-term business strategies.
- Responsible for submitting all payroll and income tax filings on time.

Senior Tax Accountant - John Reis, CPA/Tax Rite Services, Inc. Cranston, RI

January 2002 - May 2014

- Prepared and reviewed individual and business income tax returns.

Professional Experience – continued

Corporate Tax Accountant - Bank of America, Providence, RI

September 1989 - June 1991

- Prepared federal and state corporate tax return.
- Developed BOA's first computerized system for recording deferred taxes.
- Coordinated consolidated monthly projections.

Staff Accountant - Ernest & Young, Providence, RI

September 1987 - August 1989

- Prepared individual and corporate income tax returns
- Developed the first computerized client tax data collection product for the firm.
- Mentored new staff accountants.

Staff Accountant - Cayer, Prescott & Associates, CPA

November 1986 - September 1987

- Prepared individual and corporate income tax returns.
- Performed compilations and audits.

Education

Master of Business Administration - Concentration - Accounting

Johnson & Wales University, Providence, RI

Degree Conferred - May 2014

Bachelor of Science - Concentration - Accounting

University of Rhode Island, Kingston, RI

Degree Conferred - May 1986

Licenses & Certifications

Certified Public Accounting Exam - November 1986

QuickBooks Certified User Desktop 2017 - April 2019

Classes taught

Financial Accounting
Managerial Accounting
Personal Financial Management
Financial Management
Negotiations
Organizational Behavior
Entrepreneurship

Classes developed and taught

Business for Non-Business Majors - hybrid
Small Business Management - hybrid

Professional Associations

Rhode Island Association of Accounting Professors

Rhode Island Society of Certified Public Accountants

Conferences attended

Data Analytics & Dashboards, RI Society of Certified Public Accountants - 2020
National Tax Conference, RI Society of Certified Public Accountants - 2020
FASB Updates, RI Association of Accounting Professors - 2019
Data Analytics in the Workplace, RI Association of Accounting Professors - 2019
Integrity, Fraud & Ethics, RI Society of Certified Public Accountants - 2019
Financial Statement Analysis, RI Society of Certified Public Accountants - 2019
Fraud Examinations, RI Society of Certified Public Accountants - 2019
Accounting for Non-accounting majors, RI Association of Accounting Professors - 2019
Importance of Soft Skills in the workplace, RI Association of Accounting Professors - 2019
Excel in the classroom, RI Association of Accounting Professors - 2019
Highlights of the 2018 Tax Reform Act, RI Association of Accounting Professors - 2018
Teaching Data Analytics, RI Association of Accounting Professors - 2018
Innovative Forecasting & Budgeting, RI Society of Certified Public Accountants - 2018
QuickBooks Training Seminar - 2018
Recognizing Hidden Disabilities in Students, RI Career Development Association - 2018
Robotic processing automation & Accounting, RI Association of Accounting Professors - 2017
Innovative & engaging teaching methods, RI Association of Accounting Professors - 2017
Changes in accounting, RI Association of Accounting Professors - 2017
Effective skills employers seek in candidates, RI Association of Accounting Professors - 2017
Incorporating technology in the classroom, RI Association of Accounting Professors - 2017
Effective Internal Control Procedures, RI Society of Certified Public Accountants - 2017
Data Analytics, RI Association of Accounting Professors - 2016
Data Analytics applications in the workplace, RI Association of Accounting Professors - 2016
Integrating Data Analytics in the classroom, RI Association of Accounting Professors - 2016
Changes to the CPA Exam, RI Association of Accounting Professors - 2016
Engaging Students to Promote Active Learning, RI Association of Accounting Professors - 2016
Encouraging and Quantifying Participation, RI Association of Accounting Professors - 2016
Financial Reporting Update, RI Association of Accounting Professors - 2015
Transitioning to the Workforce, RI Association of Accounting Professors - 2015
What Skills Employers Wish New Hires Had, RI Association of Accounting Professors - 2015